




GLOBAL FOOD PACKAGING MARKET

 Will reach **\$400 billion** by 2025

 Growing at a CAGR of between **4% and 5%**

Future Operational Improvements

40% deploy more robotics

52% install more automation

32% introducing OEE

Desired Machine Improvements

70% flexible/faster changeover

40% cleanability

36% improved operator safety

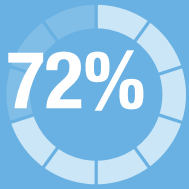
New Equipment Considerations

54% total cost

38% reliability/durability

33% ROI

ADVANCES IN FOOD PACKAGING



expect to spend money on new equipment



interested in modular equipment



looking for recyclable packaging solutions



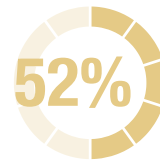
using more flexible packaging materials

TRENDS IN FOOD PROCESSING

FASTEST GROWING TRENDS:



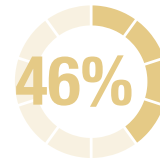
predict needing new equipment



healthy, natural, tasty



using modified atmosphere packaging to preserve food and extend shelf life



plant-based alternatives



impacted by clean labeling standards



portioned and convenient

Most Critical/Immediate Concerns



Labor shortage



Preventing product recalls



Meeting production demands

Impacts on Food Prices



Government policy



Labor costs



Transportation costs



Global trade policies



March 3-5, 2020
Pennsylvania Convention Center
Philadelphia, PA USA

Visit pmmi.org/research to access the report and other industry intelligence.

Packaging industry professionals can find the latest solutions at PACK EXPO East (March 3-5, 2020; Pennsylvania Convention Center, Philadelphia).

To register and learn more, visit packexpoeast.com.